

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Christopher Chiu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On September 11, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, via electronic mail on the service list attached hereto as **Exhibit C**:

- **Notice of Motion for Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement Among the Plan Administrator, Voyager Digital Ltd., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief (Docket No. 1571, attached hereto as **Exhibit A**)**
- **Reply of Kirkland & Ellis LLP to the Creditor Letter Objecting to the Third Interim and Final Fee Application and Other Relief (Docket No. 1572)**
- **Declaration in Support of Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from July 5, 2022 Through and Including May 19, 2023 (Docket No. 1573)**
- **Response of McDermott Will & Emery LLP to the Letter Filed by Benjamin Toledano (Docket No. 1574)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on September 11, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail and electronic mail on one (1) confidential party not included herein:

- **Reply of Kirkland & Ellis LLP to the Creditor Letter Objecting to the Third Interim and Final Fee Application and Other Relief** (Docket No. 1572)
- **Response of McDermott Will & Emery LLP to the Letter Filed by Benjamin Toledano** (Docket No. 1574)

Furthermore, on or before September 12, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit D**, via electronic mail on the service list attached hereto as **Exhibit C** and on one (1) confidential party not included herein:

- **Agenda for Hearing to be Held September 13, 2023, at 11:00 A.M. (Prevailing Eastern Time)** (Docket No. 1575)

Dated: September 15, 2023

Christopher Chiu
Christopher Chiu

State of Colorado)
) SS.
County of Denver)

Subscribed and sworn before me this 15th day of September 2023 by Christopher Chiu.

Danielle Harnden
(Notary's official signature)

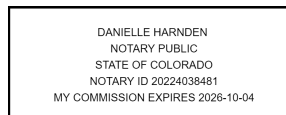


Exhibit A

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*Counsel to Paul R. Hage,
in his capacity as the Plan Administrator*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,)	Case No. 22-10943 (MEW)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	

¹ The Wind-Down Debtor in these chapter 11 cases consists of the following entities (identified with the last four digits of each entity's federal tax identification number): Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The service address for purposes of these chapter 11 cases is 27777 Franklin, Suite 2500, Southfield, MI 48034.

**NOTICE OF MOTION FOR
JOINT MOTION OF THE SETTLEMENT PARTIES AND THE AHEG
FOR THE ENTRY OF AN ORDER PURSUANT TO RULE 9019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE
(A) APPROVING (I) THE SETTLEMENT AGREEMENT AMONG
THE PLAN ADMINISTRATOR, VOYAGER DIGITAL LTD.,
VOYAGER DIGITAL HOLDINGS, INC., AND VOYAGER DIGITAL, LLC;
AND (II) THE SUBSTANTIAL CONTRIBUTION CLAIM OF THE
AHEG PARTIES IN THE SETTLEMENT AGREEMENT; (B)
APPROVING THE VOYAGER/GOVERNMENTAL CLAIMANTS
STIPULATION; AND (C) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that a hearing on the *Joint Motion of the Settlement Parties and the AHEG for the Entry of an Order Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure (A) Approving (I) the Settlement Agreement among the Plan Administrator, Voyager Digital Ltd., Voyager Digital Holdings, Inc., and Voyager Digital, LLC; and (II) the Substantial Contribution Claim of the AHEG Parties in the Settlement Agreement; (B) Approving the Voyager/Governmental Claimants Stipulation; and (C) Granting Related Relief* (the “Motion”) filed by Paul R. Hage, in his capacity as the Plan Administrator (the “Plan Administrator”), on behalf of the Settlement Parties and the AHEG, will be held on **October 3, 2023, at 11:00 a.m., prevailing Eastern Time** (the “Hearing”). In accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted telephonically. Any parties wishing to participate must do so by making arrangements through CourtSolutions by visiting <https://www.court-solutions.com>.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the relief requested in the Motion shall: (a) be in writing; (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York; (c) be filed electronically with the Court on the docket of *In re Voyager Digital Holdings, Inc.*, No. 22-10943 (MEW) by registered users of the Court’s electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United

States Bankruptcy Court for the Southern District of New York (which are available on the Court's website at <http://www.nysb.uscourts.gov>); and (d) be served so as to be actually received by **September 26, 2023 at 4:00 p.m. prevailing Eastern Time**, by (i) the entities on the Master Service List available on the case website of the above-captioned debtors and debtors in possession at <https://cases.stretto.com/Voyager> and (ii) any person or entity with a particularized interest in the subject matter of the Hearing.

PLEASE TAKE FURTHER NOTICE that only those responses or objections that are timely filed, served, and received will be considered at the Hearing. Failure to file a timely objection may result in entry of a final order granting the Motion as requested by the Settlement Parties.²

PLEASE TAKE FURTHER NOTICE that copies of the Motion and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of the Motion and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: New York, New York
September 8, 2023

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

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² As such term is defined in the Motion.

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*Special Counsel to Voyager Digital Ltd.
at the Direction of its Independent Director*

Due to the voluminous nature of *Docket No. 1571*, the Debtors have made them available online.

Please visit: <https://cases.stretto.com/Voyager/court-docket>

See Docket No. 1571, Filed on September 8, 2023 to view the complete document.

Exhibit B



Name	Attention	Address 1	Address 2	Address 3	City	State	Zip	Country
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SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	5000 T REX AVE	STE 300	BOCA RATON	FL	33431-4491	
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STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200			ANCHORAGE	AK	99501	
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STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01			TALLHASSEE	FL	32399	
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW			ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET			HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST, SUITE 210	PO BOX 83720		BOISE	ID	83720	
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STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118			FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE			BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION			AUGUSTA	ME	04333	
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STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING	207 W HIGH ST		JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS, PO BOX 201401		HELENA	MT	59602	
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STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE	DEPT. 125		BISMARCK	ND	58505	
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Exhibit B

Served via First-Class Mail

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STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P			MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL			CHEYENNE	WY	82002	
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Exhibit C



Name	Attention 1	Attention 2	Email
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Exhibit C

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Exhibit C

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Exhibit D

Exhibit D

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